

# DocStar<sup>®</sup>

## Enterprise Content Management (ECM)

# Digitize your enterprise with content management and business process automation tools that help you grow

Epicor ECM (the new name for DocStar®) is a fully digitized repository with business automation that eliminates the waste and double handling associated with paper, poorly maintained online folders, and never-ending email threads. Epicor ECM empowers your team to capture, store and manage any document or file, from any location, on any device. Deep integrations to virtually any ERP, accounting, HR, or other business applications will give you an even better return on investment. Timely and accessible business insight empowers you to make smart decisions that positively impact your bottom line.

Epicor ECM offers a way to minimize paperwork, so you'll never have to be buried under it again. Feel empowered by a solution that allows you to be better at your job. Gain more visibility, make fewer mistakes and catch discrepancies automatically.

*“This is an absolute ‘no brainer’ for any industry where paperwork is involved.”*

*Paul Berlin, Sr., Quality Engineer  
at Dexter Magnetic Technologies*



## Work from Anywhere

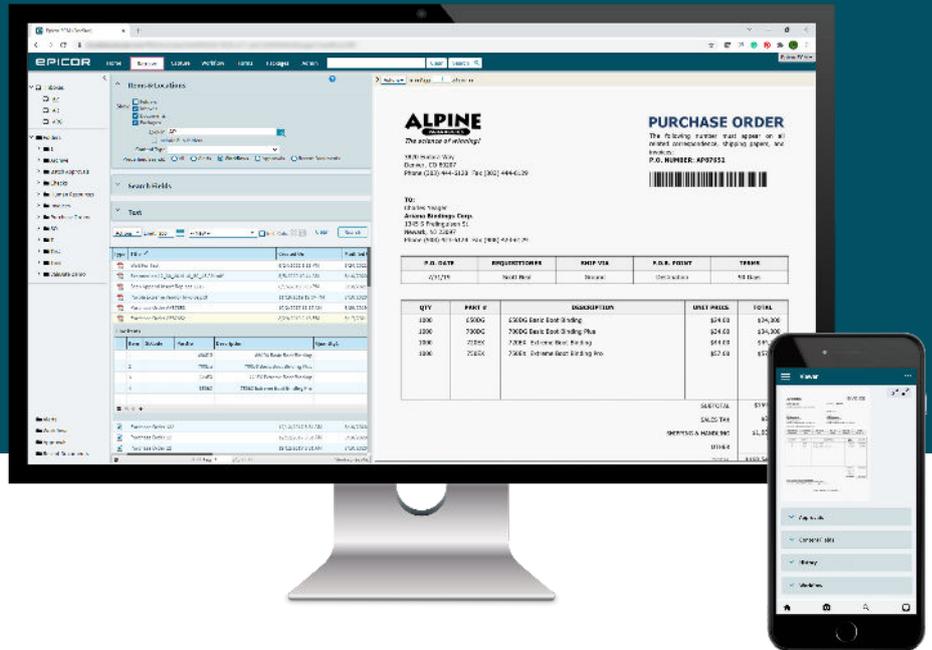
Whether working remotely or in the office, empower your workforce to securely access content anytime, from any modern browser.

### Cloud and On-Premises Enterprise Content Management

Customers can install the solution on their on-premises hardware or use Epicor ECM SaaS or hosted service. The same software, the same user experience, the same great results. Epicor ECM supports all popular browsers and mobile devices delivering access anytime, anywhere. Built for speed and usability, Epicor ECM provides an exceptional user experience—often with little to no training required.

ECM SaaS offers the most rigorous cloud data center security policy guards against unauthorized access and document modifications and validates document authenticity every time it is viewed. Document validation also guards against the unlikely event of document tampering in-transit between cloud repository and client.

ECM On-Premises also validates document authenticity for unauthorized modifications every time it is viewed, which is especially important in this deployment model, where server security may not be as highly enforced as in a cloud deployment model.



## Intelligent Data Capture (IDC)

Epicor IDC uses artificial intelligence and machine learning to automatically classify documents, extract data, and submit them to the right process, so teams can work smarter instead of harder.

How Epicor IDC works:

- **Capture:** It starts with capturing documents from sources such as emails, scanner, or network watch folders.
- **Classify:** Next the classification engine looks at the document much as a human would to figure out what it is—an invoice? a purchase order? It also determines where one document stops and another starts, and any associated attachments.
- **Extract:** Lastly, IDC extracts header, footer, and line-item data fields using unassisted machine learning and passes the data and document to Epicor ECM for further processing.

*“We’ve eliminated at least 70% of our file cabinets & are working on at least another 20%. By the time we are done, we will virtually eliminate our paper storage costs & paper-related expenses.”*

*Jeff Berger, VP Business Operations & Technology at Lee-Smith*

## Integrations

ERP-agnostic with virtually unlimited integrations, including:

- Epicor® BisTrack™
- Epicor® Kinetic
- Epicor® Prophet 21®
- Epicor® Vision®
- Dassault Systèmes DELMIAWorks® (formerly IQMS™)
- Esri® ArcGIS®
- Infor® Syteline®
- Karmak Fusion™
- Microsoft® Dynamics® GP
- Microsoft® Dynamics® 365
- Microsoft Office®
- Sage® 100 and 300
- UKG® Pro™ (formerly UltiPro)

What if...  
only 10 to 20%  
of invoices or  
orders required  
manual  
handling?

# 84%

Innovator-Class AP groups have  
invoice processing costs that are  
84% less than Novice Class\*

## Ready, Set... Increase Productivity

Automated workflows liberate workers to focus on more innovative work, unlocking new levels of human creativity and ingenuity to grow business.

### Create touchless workflows for AP, AR, HR, Sales, and more

Getting the most out of your business software is critical to your company's bottom line. Epicor ECM automation modules integrate with any ERP or accounting system to eliminate "stare & compare" and duplicate data entry, and make it easy to review invoices or orders and push them along the approvals workflow—automatically.

Epicor ECM's powerful workflow engine is supported with an easy-to-use graphical workflow designer, so anyone can create workflows. Or choose from these popular modules and more:

- AP Automation: capture, process, and approve vendor invoices with automated two- and three-way matching.
- Sales Order Automation: automate processes and approvals for incoming purchase orders.

*"The way processes are set up now, it's almost error-free – it's hard to put an ROI on that."*

*Hank Wright,  
Head of IT for U.S. Operations  
at Applegreen*

\*"AP Automation to Enable Sustainable Growth"  
© 2021 Level Research

## EPICOR

We're here for the hard-working businesses that keep the world turning. They're the companies who make, deliver, and sell the things we all need. They trust Epicor to help them do business better. Their industries are our industries, and we understand them better than anyone. By working hand-in-hand with our customers, we get to know their business almost as well as they do. Our innovative solution sets are carefully curated to fit their needs, and built to respond flexibly to their fast-changing reality. We accelerate every customer's ambitions, whether to grow and transform, or simply become more productive and effective. That's what makes us the essential partners for the world's most essential businesses.

Contact Us Today: [info@epicor.com](mailto:info@epicor.com) | [www.epicor.com](http://www.epicor.com)

The contents of this document are for informational purposes only and are subject to change without notice. Epicor Software Corporation makes no guarantee, representations, or warranties with regard to the enclosed information and specifically disclaims, to the full extent of the law, any applicable implied warranties, such as fitness for a particular purpose, merchantability, satisfactory quality, or reasonable skill and care. The results represented in this testimonial may be unique to the particular customer as each user's experience will vary. This document and its contents, including the viewpoints, testimonials, dates, and functional content expressed herein are believed to be accurate as of its date of publication, October, 2021. Use of Epicor products and services are subject to a master customer or similar agreement. Usage of the solution(s) described in this document with other Epicor software or third-party products may require the purchase of licenses for such other products. Epicor, the Epicor logo, Prophet 21, Vision, DocStar and BisTrack are trademarks or registered trademarks of Epicor Software Corporation in the United States, and in certain other countries and/or the EU. All product names and brands are property of their respective owners in the United States and/or other countries. Copyright © 2021 Epicor Software Corporation. All rights reserved.